DRAW REQUEST FORM

Draw No. _____

Housing and Redevelopment Authority of the City of Saint Paul, Minnesota
25 West Fourth Street, Suite 1300
St. Paul, MN. 55102
Attn: Director of PED

The undersigned, Twin Cities Habitat For Humanity, Inc. (the "Borrower") pursuant to that certain Development Agreement, dated as of _____, 2013, ("Development Agreement"), between the Housing and Redevelopment Authority of the City of Saint Paul, Minnesota ("Authority"), and the Borrower, hereby requests payment of the expenses listed on the attached Expense Listing. Defined terms used herein are defined in the Development Agreement.

The total amount to be disbursed for this draw is $_____.

With this draw, the total disbursed to date is $_____

In connection with this draw, the undersigned hereby represents as follows:

a. each obligation listed in the attachment has been incurred and is a Development cost related to the Minimum Improvements; and
b. no license or permit necessary for construction of the Minimum Improvements previously issued has been revoked or the issuance thereof subjected to challenge before any court of other governmental authority having or asserting jurisdiction thereover; and
c. no event has occurred and is continuing which, but for the giving of notice, the expiration of any cure period, or both, would constitute an event of default under the Loan Agreement; and
d. if required by the Development Agreement, a match amount of $_____ of Borrower's own funds is being spent at the same time as this disbursement request; and
e. all work in place on the date hereof conforms to the Construction Plans and that each contractor and subcontractor to be paid out of this draw request has satisfactorily completed the work for which payment is to be made in accordance with its contract.

Twin Cities Habitat For Humanity, Inc.

By _____

Its: _____

Approved:

Housing and Redevelopment Authority of the City of Saint Paul, Minnesota

By _____
Its: _____

Expense Listing

Item	Amount