

# **City Debt Service**

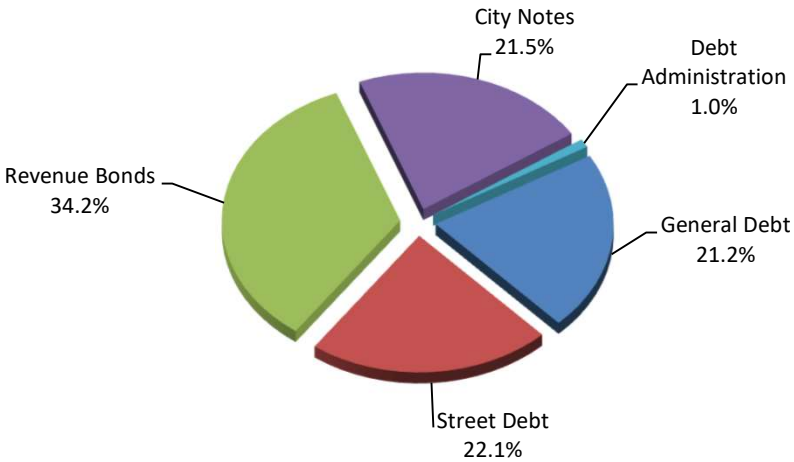
## Debt Service Funds

Debt Service Spending (By Major Account)			
Object	2019 Actual	2020 Adopted Budget	2021 Adopted Budget
Salaries	192,932	242,149	253,556
Fringes	59,643	82,730	80,046
Services	202,886	232,116	547,206
Materials and Supplies	2,150	18,169	18,169
Additional Expenses	3,759,675	2,300,000	2,300,000
Debt Service	122,271,781	58,873,677	67,727,120
Other Spending Uses	<u>40,962,275</u>	<u>17,991,242</u>	<u>16,106,504</u>
Debt Service Fund Subtotal	167,451,342	79,740,083	87,032,601
Less Intrafund Transfers	<u>(23,905,494)</u>	<u>(8,165,708)</u>	<u>(5,436,706)</u>
Total	143,545,848	71,574,375	81,595,895
Debt Service Financing (Revenue By Source)			
Source	2019 Actual	2020 Adopted Budget	2021 Adopted Budget
Use of Fund Balance	-	14,617,676	15,339,355 <sup>(1)</sup>
Taxes	14,942,235	16,819,583	18,006,468
Assessments	2,932,183	2,800,000	2,700,000
Fees, Sales and Services	214,364	100,000	100,000
Intergovernmental Revenue	3,079,094	2,959,435	2,947,330
Interest	1,769,978	566,026	876,771
Miscellaneous Revenue	3,146,799	2,788,526	2,871,060
Other Financing Sources	<u>140,040,545</u>	<u>39,088,837</u>	<u>44,191,617</u>
Debt Service Fund Subtotal	166,125,198	79,740,083	87,032,601
Less Intrafund Transfers	<u>(23,905,494)</u>	<u>(8,165,708)</u>	<u>(5,436,706)</u>
Total	142,219,704	71,574,375	81,595,895

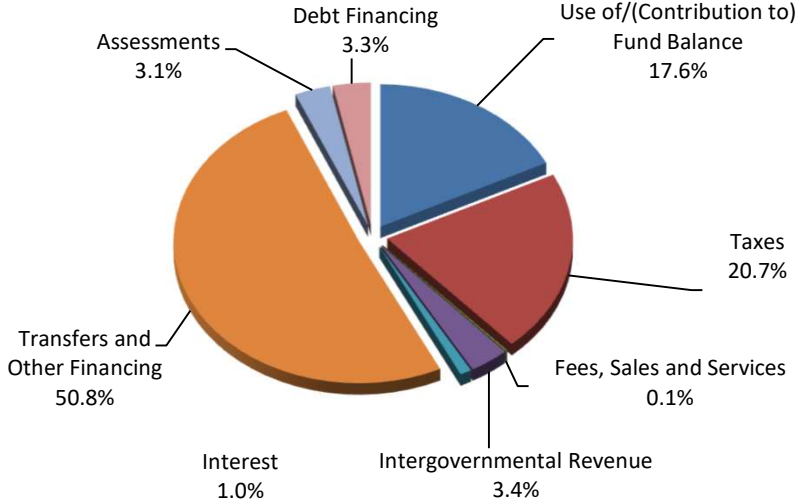
<sup>(1)</sup> The City's general debt service budget provides for the principal and interest payments on its general obligation bond issues. The budget consists of two sets of appropriations: 1) an amount needed to meet the budget year debt service obligations, and 2) an amount needed to meet the obligations of the first half of the following year. Therefore, the amount appropriated for general debt service exceeds the amount actually spent in the budget year. This additional amount remains in fund balance to use as a financing source for the subsequent year's debt service payments.

# Debt Service Funds

### 2021 Spending by Major Category



### 2021 Financing by Major Source



## Allocation of Outstanding Debt by Type

As of March 11, 2020

#### General Obligation Debt

General Obligation Tax Levy	\$ 143,845,000
General Obligation Levy (Library)	11,420,000
General Obligation Special Assessment	84,770,000
General Obligation Tax Increment	17,365,000
General Obligation Utility Revenue	661,000
	\$ 258,061,000

#### Revenue Debt

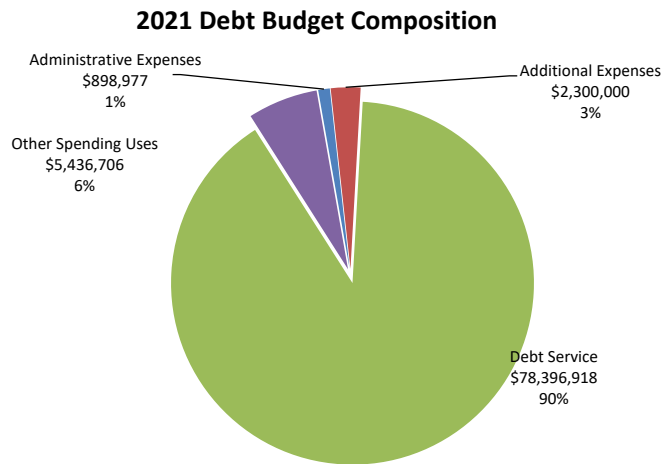
Lease Appropriation	\$ 991,131
Water Revenue	33,209,000
Sewer Revenue	85,795,000
Sales Tax	97,340,000
Recycling and Solid Waste	3,876,000
	\$ 221,211,131

## 2021 Adopted Budget

### Debt Service

#### Department Description:

The Debt Management section of the Office of Financial Services sells debt instruments at the lowest possible cost, manages the City's existing debt, researches and implements alternative financing scenarios for major capital projects to ensure savings, and facilitates all facets of the bond sale and post-sale compliance processes. Staff work with other City personnel to ensure elected officials are aware of all options for financing various projects, including the costs and benefits associated with each.



#### Department Goals

- Develop and implement financing alternatives for the City.
- Issue City debt instruments to finance projects at the lowest borrowing cost.
- Ensure accurate and timely post-sale debt portfolio management.
- Increase transparency about the City's debt obligations.

#### Recent Accomplishments

- Coordinated rating agency processes resulting in reaffirmation of the City's AAA bond rating.
- Successfully managed City's \$500 million debt portfolio consisting of general obligation and revenue bonds.
- Successfully sold general obligation bonds, sewer revenue bonds and revenue notes totaling roughly \$64.9 million in 2020, utilizing various financing tools.
- Refinanced more than \$17.6 million of general obligation street improvement special assessment bonds and sewer revenue bonds generating an estimated total of \$3.4 million present value savings.
- Accurately paid existing debt on time and in full, and complied with ongoing disclosure and arbitrage requirements in a highly regulated market.
- Maintained investor relations including a roadshow for the spring bond sale the on City's investor relations website ([www.stpaulbonds.com](http://www.stpaulbonds.com)).

#### Department Facts

- Total City Debt Budget:                   \$       87,032,601
- Total FTEs:                                       2.45
- AAA bond rating from Standard & Poor's and Fitch Ratings.
- "Very Strong" financial management rating from Standard & Poor's.
- More than 70% of general obligation debt is retired in 10 years; nearly 100% in 20 years.

# Spending Reports

**CITY OF SAINT PAUL**  
**Spending Plan by Department**

Department: **FINANCIAL SERVICES**  
Fund: **GENERAL DEBT ADMINISTRATION**

Budget Year: **2021**

	<b>2018 Actuals</b>	<b>2019 Actuals</b>	<b>2020 Adopted</b>	<b>2021 Adopted</b>	<b>Change From 2020 Adopted</b>
<b>Spending by Major Account</b>					
EMPLOYEE EXPENSE	249,618	252,574	324,879	333,602	8,723
SERVICES	182,682	161,667	219,666	236,356	16,690
MATERIALS AND SUPPLIES	2,200	2,150	18,169	18,169	
DEBT SERVICE	506	5,503	312,500	312,500	
OTHER FINANCING USES	13,279,034	8,671,743	462	407	(55)
<b>Total Spending by Major Account</b>	<b>13,714,041</b>	<b>9,093,637</b>	<b>875,676</b>	<b>901,034</b>	<b>25,358</b>
<b>Spending by Accounting Unit</b>					
30013190 GENERAL DEBT ADMINISTRATION	13,714,041	9,093,637	875,676	901,034	25,358
<b>Total Spending by Accounting Unit</b>	<b>13,714,041</b>	<b>9,093,637</b>	<b>875,676</b>	<b>901,034</b>	<b>25,358</b>

**CITY OF SAINT PAUL**  
**Spending Plan by Department**

Department: FINANCIAL SERVICES  
Fund: CIB DEBT SERVICE

Budget Year: 2021

	2018 Actuals	2019 Actuals	2020 Adopted	2021 Adopted	Change From 2020 Adopted
<b>Spending by Major Account</b>					
SERVICES	2,645	8,149	5,500	105,350	99,850
DEBT SERVICE	11,963,814	12,645,188	13,282,644	13,085,839	(196,805)
OTHER FINANCING USES		1,684,718			
<b>Total Spending by Major Account</b>	<b>11,966,459</b>	<b>14,338,056</b>	<b>13,288,144</b>	<b>13,191,189</b>	<b>(96,955)</b>
<b>Spending by Accounting Unit</b>					
300902008A 2008A GO CIB DEBT SERVICE	396,728				
300902009A 2009A GO CIB DEBT SERVICE	536,206	269,352			
300902010B 2010B GO CIB DEBT SERVICE	356,308	357,598	177,775		(177,775)
300902010F 2010F GO CIB BAB POOLS DEBT	514,300	509,165	508,096	500,860	(7,236)
300902010G 2010G GO CIB RZED PAYNE MARYLD	799,808	793,345	780,846	776,505	(4,341)
300902011A 2011A GO CIB DEBT SERVICE	1,294,338	1,303,687	1,289,894	645,819	(644,075)
300902012A 2012A GO CIB DEBT SERVICE	707,100	697,952	697,700	711,250	13,550
300902013B 2013B GO CIB DEBT SERVICE	719,350	721,021	716,925	717,275	350
300902013E 2013E GO CIB BALL PARK DEBT	544,582	546,163	540,670	540,772	102
300902014A 2014A GO CIB DEBT SERVICE	1,292,813	1,293,371	1,281,613	1,285,013	3,400
300902015A 2015A GO CIB DEBT SERVICE	1,177,150	1,171,888	1,175,138	1,185,563	10,425
300902016A 2016A GO CIB DEBT SERVICE	1,209,613	1,216,529	1,215,100	1,222,100	7,000
300902016E 2016E GO VAR PURP DEBT SVC	1,158,287	2,846,808	456,157	461,407	5,250
300902017A 2017A GO CIB DEBT SERVICE	1,259,781	1,218,805	1,216,750	1,217,125	375
300902018A 2018A GO CIB DEBT SERVICE	96	1,392,035	1,267,100	1,263,850	(3,250)
300902019D 2019D GO CIB DEBT SERVICE		335	1,771,880	1,320,150	(451,730)
300902020A 2020A GO CIB DEBT SERVICE				1,151,000	1,151,000
30090900 DESIGNATED FOR FUTURE DEBT			192,500	192,500	
<b>Total Spending by Accounting Unit</b>	<b>11,966,459</b>	<b>14,338,056</b>	<b>13,288,144</b>	<b>13,191,189</b>	<b>(96,955)</b>

**CITY OF SAINT PAUL**  
**Spending Plan by Department**

Department: **FINANCIAL SERVICES**  
Fund: **GO SA DEBT SERVICE**

Budget Year: **2021**

		2018 Actuals	2019 Actuals	2020 Adopted	2021 Adopted	Change From 2020 Adopted
<b>Spending by Major Account</b>						
SERVICES		14,427	10,260	4,350	202,850	198,500
ADDITIONAL EXPENSES		3,223				
DEBT SERVICE		45,250,397	16,260,194	9,715,109	18,997,620	9,282,511
OTHER FINANCING USES		36,132,717	4,423,968			
<b>Total Spending by Major Account</b>		<b>81,400,763</b>	<b>20,694,422</b>	<b>9,719,459</b>	<b>19,200,470</b>	<b>9,481,011</b>
<b>Spending by Accounting Unit</b>						
30091190	CLOSED BOND ASSESSMENTS	2,502	532,424			
300912008B	2008B GO SA STREET IMPR DEBT	7,651,625				
300912009B	2009B GO SA STREET IMPR DEBT	781,551	6,690,156			
300912010C	2010C GO SA STREET IMPR DEBT	1,357,717				
300912011B	2011B GO SA STREET IMPR DEBT	885,003	887,503		7,756,558	7,756,558
300912012B	2012B GO SA STREET IMPR DEBT	681,114	673,149	670,900		(670,900)
300912013C	2013C GO SA STREET IMPR DEBT	769,453	761,315	755,263	744,438	(10,825)
300912014B	2014B GO SA STREET IMPR DEBT	2,604,129	2,582,506	2,561,063	2,541,813	(19,250)
300912015C	2015C GO SA STREET IMPR DEBT	20,205,580				
300912016C	2016C GO SA STREET IMPR DEBT	9,316,447				
300912016F	2016F SA STREET REF DEBT SVC	7,742,507	4,961,053	1,262,975	1,493,850	230,875
300912017D	2017D GO SA STREET IMPR DEBT	1,164,611	741,206			
300912018B	2018B GO SA STREET IMPR DEBT	28,238,522	2,066,704	2,016,800	2,016,675	(125)
300912018E	2018E GO SA STREET RECONSTRUCTI		798,096			
300912019G	2019G GO SA STREET RECONSTRUCTI		231	662,666	550,778	(111,888)
300912019H	2019H GO STREET REF DEBT		61	1,196,639	1,265,032	68,393
300912019I	2019I TAXABLE GO SA STREET IMPR RE		19	176,486	198,540	22,054
300912020B	2020B GO SA STREET IMPR DEBT				626,575	626,575
300912020F	2020F GO SA STREET RECONSTRUCTI				1,589,544	1,589,544
300919000	DESIGNATED FOR FUTURE DEBT			416,667	416,667	
<b>Total Spending by Accounting Unit</b>		<b>81,400,763</b>	<b>20,694,422</b>	<b>9,719,459</b>	<b>19,200,470</b>	<b>9,481,011</b>



**CITY OF SAINT PAUL**  
**Spending Plan by Department**

Department: FINANCIAL SERVICES  
Fund: LIBRARY DEBT SERVICE

Budget Year: 2021

		2018 Actuals	2019 Actuals	2020 Adopted	2021 Adopted	Change From 2020 Adopted
<b>Spending by Major Account</b>						
SERVICES		472	1,038	300	300	
DEBT SERVICE		1,804,483	1,756,733	1,688,984	1,592,484	(96,500)
<b>Total Spending by Major Account</b>		<b>1,804,955</b>	<b>1,757,771</b>	<b>1,689,284</b>	<b>1,592,784</b>	<b>(96,500)</b>
<b>Spending by Accounting Unit</b>						
300922010H	2010H GO LIB RZED TAXABLE DEBT	192,375	192,723	192,452	192,452	
300922014C	2014C GO LIBRARY DEBT	1,612,580	1,565,048	1,496,832	1,400,332	(96,500)
<b>Total Spending by Accounting Unit</b>		<b>1,804,955</b>	<b>1,757,771</b>	<b>1,689,284</b>	<b>1,592,784</b>	<b>(96,500)</b>

**CITY OF SAINT PAUL**  
**Spending Plan by Department**

Department: FINANCIAL SERVICES  
Fund: OTHER GO DEBT SERVICE

Budget Year: 2021

	2018 Actuals	2019 Actuals	2020 Adopted	2021 Adopted	Change From 2020 Adopted
<b>Spending by Major Account</b>					
SERVICES	4,157	1,989	1,600	1,600	
DEBT SERVICE	11,410,171	13,064,767	3,586,620	3,679,591	92,971
OTHER FINANCING USES		9,303,523			
<b>Total Spending by Major Account</b>	<b>11,414,329</b>	<b>22,370,279</b>	<b>3,588,220</b>	<b>3,681,191</b>	<b>92,971</b>
<b>Spending by Accounting Unit</b>					
300942008C 2008C GO PS DEBT SERVICE	7,926,517				
300942009D 2009D GO PS TAX EXEMPT DEBT	562,001	566,606	568,763	559,950	(8,813)
300942009E 2009E GO PS TAXABLE DEBT SVC	540,549	9,573,747			
300942011H 2011H PUBLIC SAFETY DEBT SVC	1,094,351	1,086,832	1,078,425	1,074,250	(4,175)
300942017B 2017B GO PS DEBT SERVICE	1,290,911	1,631,849	1,631,382	1,630,882	(500)
300942019E 2019E GO PS DEBT SERVICE		9,511,244	309,650	309,650	
300942020C 2020C GO TAX INCREMENT DEBT SERV				106,459	106,459
<b>Total Spending by Accounting Unit</b>	<b>11,414,329</b>	<b>22,370,279</b>	<b>3,588,220</b>	<b>3,681,191</b>	<b>92,971</b>

**CITY OF SAINT PAUL**  
**Spending Plan by Department**

Department: **FINANCIAL SERVICES**  
Fund: **REVENUE DEBT SERVICE**

Budget Year: **2021**

	2018 Actuals	2019 Actuals	2020 Adopted	2021 Adopted	Change From 2020 Adopted
<b>Spending by Major Account</b>					
SERVICES	3,500	10,194			
ADDITIONAL EXPENSES	3,491,715	3,759,675	2,300,000	2,300,000	
DEBT SERVICE	12,627,153	73,243,588	11,325,871	11,386,569	60,698
OTHER FINANCING USES	86,829,745	16,567,566	17,990,780	16,106,097	(1,884,683)
<b>Total Spending by Major Account</b>	<b>102,952,113</b>	<b>93,581,023</b>	<b>31,616,651</b>	<b>29,792,666</b>	<b>(1,823,985)</b>
<b>Spending by Accounting Unit</b>					
300952009Z 2009 SALES TAX REV REFUNDNG DS	24,890,995	48,028,071			
300952014F 2014F 8 80 TAXABLE DEBT SVC	15,129,732	1,106,689	1,103,176	1,105,906	2,730
300952014G 2014G 8 80 TAX EXEMPT DEBT SVC	14,022,188	1,392,375	1,392,375	1,392,375	
300952014N 2014N REV REF NOTE DEBT SVC	2,697,055	2,696,304	2,700,000	2,700,750	750
300952016G 2016G SALES TAX EXEMPT DEBT SV	23,209,813	10,307,626			
300952016H 2016H SALES TAXABLE REFUND	23,002,329	10,678,641			
300952019A 2019A SALES TAX REV REFUNDING DS		14,875,006	23,448,163	21,655,210	(1,792,953)
300952019B 2019B SALES TAX REV REFUNDING DS		987,676	1,245,987	2,513,475	1,267,488
300952019C 2019C SALES TAX TE REV REFUNDING		3,508,636	1,726,950	424,950	(1,302,000)
<b>Total Spending by Accounting Unit</b>	<b>102,952,113</b>	<b>93,581,023</b>	<b>31,616,651</b>	<b>29,792,666</b>	<b>(1,823,985)</b>

**CITY OF SAINT PAUL**  
**Spending Plan by Department**

Department: FINANCIAL SERVICES  
Fund: GO NOTES DEBT SERVICE

Budget Year: 2021

	2018 Actuals	2019 Actuals	2020 Adopted	2021 Adopted	Change From 2020 Adopted
<b>Spending by Major Account</b>					
SERVICES	7,113	9,279	700	750	50
DEBT SERVICE	2,772,418	3,578,490	2,980,275	3,436,250	455,975
<b>Total Spending by Major Account</b>	<b>2,779,530</b>	<b>3,587,769</b>	<b>2,980,975</b>	<b>3,437,000</b>	<b>456,025</b>
<b>Spending by Accounting Unit</b>					
300962008X 2008 GO NOTE DSI IMPR LEASE DS	112,405				
300962009F 2009F GO COMET NOTE DEBT SVC	1,798,468	1,782,971			
300962012D 2012D GO COMET NOTE DEBT SVC	868,658	858,659	858,000	864,000	6,000
300962018A 2018A GO CAPITAL NOTES		946,139	915,200	913,700	(1,500)
300962019D 2019D GO CAPITAL NOTES DEBT SERVI			1,207,775	1,045,500	(162,275)
300962020A 2020A GO CAPITAL NOTES DEBT SERVI				613,800	613,800
<b>Total Spending by Accounting Unit</b>	<b>2,779,530</b>	<b>3,587,769</b>	<b>2,980,975</b>	<b>3,437,000</b>	<b>456,025</b>

**CITY OF SAINT PAUL**  
**Spending Plan by Department**

Department: FINANCIAL SERVICES  
Fund: REVENUE NOTE DEBT SERVICE

Budget Year: 2021

	2018 Actuals	2019 Actuals	2020 Adopted	2021 Adopted	Change From 2020 Adopted
<b>Spending by Major Account</b>					
DEBT SERVICE	438,316	1,322,622	1,323,444	1,323,925	481
<b>Total Spending by Major Account</b>	<b>438,316</b>	<b>1,322,622</b>	<b>1,323,444</b>	<b>1,323,925</b>	<b>481</b>
<b>Spending by Accounting Unit</b>					
300972015N HAMLIN EU BPARK LEASE DEBT	111,511	112,310	113,166	113,497	331
300972017N -2017N RECYCLING CART REV NOTE	326,805	327,165	327,317	327,263	(54)
300972018N TRASH CART NOTE		883,147	882,961	883,165	204
<b>Total Spending by Accounting Unit</b>	<b>438,316</b>	<b>1,322,622</b>	<b>1,323,444</b>	<b>1,323,925</b>	<b>481</b>

**CITY OF SAINT PAUL**  
**Spending Plan by Department**

Department: FINANCIAL SERVICES  
Fund: OTHER DEBT SERVICE

Budget Year: 2021

	2018 Actuals	2019 Actuals	2020 Adopted	2021 Adopted	Change From 2020 Adopted
<b>Spending by Major Account</b>					
SERVICES	316	310			
DEBT SERVICE	1,090,330	394,697	14,658,230	13,912,342	(745,888)
OTHER FINANCING USES	7,905,996	310,756			
<b>Total Spending by Major Account</b>	<b>8,996,643</b>	<b>705,763</b>	<b>14,658,230</b>	<b>13,912,342</b>	<b>(745,888)</b>
<b>Spending by Accounting Unit</b>					
300981999Z 1999 ARENA STATE LOAN DEBT SVC	4,750,000				
300982000Z 2000 PEDESTRIAN CONNECTION DS	393,988	395,007	390,363	390,850	487
300982011L 2011 PS VEHICLE LEASE DS	667,887				
300982012L 2012 PS VEHICLE LEASE DS	209,668				
300982013L 2013 PS VEHICLE LEASE DS	4,867				
300982014L 2014 PS VEHICLE LEASE DEBT	273,574				
300982015L 2015 PS VEHICLE LEASE DS	696,658				
300989000 DESIGNATED FOR FUTURE BONDS	2,000,000	310,756	505,000	505,000	
300989100 DESIGNATED FOR SUBSEQUENT YEAR			13,762,867	13,016,492	(746,375)
<b>Total Spending by Accounting Unit</b>	<b>8,996,643</b>	<b>705,763</b>	<b>14,658,230</b>	<b>13,912,342</b>	<b>(745,888)</b>

# Financing Reports

**CITY OF SAINT PAUL**  
**Financing Plan by Department**

Department: FINANCIAL SERVICES  
Fund: CITY DEBT

Budget Year: 2021

	2018 Actuals	2019 Actuals	2020 Adopted	2021 Adopted	Change From 2020 Adopted
<b>Financing for Major Account</b>					
BUDGET ADJUSTMENTS	-	-	14,617,676	15,339,355	721,679
TAXES	14,008,380	14,942,235	16,819,583	18,006,468	1,186,885
INTERGOVERNMENTAL REVENUE	3,183,402	3,079,094	2,959,435	2,947,330	(12,105)
FEES SALES AND SERVICES	131,344	214,364	100,000	100,000	-
ASSESSMENTS	3,394,889	2,932,183	2,800,000	2,700,000	(100,000)
INTEREST EARNINGS	583,574	1,769,978	566,026	876,771	310,745
MISCELLANEOUS REVENUE	8,998,159	3,146,799	2,788,526	2,871,060	82,534
TRANSFERS IN OTHER FINANCING	197,215,330	140,040,545	39,088,837	44,191,617	5,102,780
<b>TOTAL BY MAJOR ACCOUNT GROUP</b>	<b>227,515,079</b>	<b>166,125,198</b>	<b>79,740,083</b>	<b>87,032,601</b>	<b>7,292,518</b>



**CITY OF SAINT PAUL**  
**Financing Plan by Department**

Department: FINANCIAL SERVICES  
Fund: CITY DEBT

Budget Year: 2021

		2018	2019	2020	2021	Change From
		Actuals	Actuals	Adopted	Adopted	2020
						Adopted
<b>Financing by Accounting Unit</b>						
30013190	GENERAL DEBT ADMINISTRATION	489,847	1,289,347	875,676	901,034	25,358
30090900	DESIGNATED FOR FUTURE DEBT	-	-	192,500	192,500	-
30091190	CLOSED BOND ASSESSMENTS	371,374	274,563	-	-	-
30091900	DESIGNATED FOR FUTURE DEBT	-	-	416,667	416,667	-
300989000	DESIGNATED FOR FUTURE DEBT	1,709,659	882,204	505,000	505,000	-
300989100	DESIGNATED FOR SUBSEQUENT YEAR	-	-	13,762,867	13,016,492	(746,375)
300902005A	2005 GO CIB DEBT SERVICE	1,170,400	-	-	-	-
300902006A	2006 GO CIB DEBT SERVICE	698,000	-	-	-	-
300902008A	2008 GO CIB DEBT SERVICE	(2,558)	-	-	-	-
300902009A	2009 GO CIB DEBT SERVICE	1,161,344	540,186	-	-	-
300902010B	2010 GO CIB DEBT SERVICE	2,590,633	496,916	177,775	-	(177,775)
300902010F	2010F BUILD AMERICA BONDS	297,429	420,321	508,096	500,860	(7,236)
300902010G	2010G RZED PAYNE MARLD REC CT	796,035	483,340	780,846	776,505	(4,341)
300902011A	2011A GO CIB DEBT SERVICE	2,033,099	3,149,389	1,289,894	645,819	(644,075)
300902012A	2012A GO CIB DEBT SERVICE	692,405	1,056,041	697,700	711,250	13,550
300902013B	2013B GO CIB DEBT SERVICE	803,796	1,437,918	716,925	717,275	350
300902013E	2013E GO CIB BALL PARK DEBT	594,053	888,283	540,670	540,772	102
300902014A	2014A GO CIB DEBT SERVICE	2,603,726	1,290,985	1,281,613	1,285,013	3,400
300902015A	2015A GO CIB DEBT SERVICE	1,175,187	1,168,730	1,175,138	1,185,563	10,425
300902016A	2016A GO CIB DEBT SERVICE	1,142,138	1,511,274	1,215,100	1,222,100	7,000
300902016E	2016E GO VAR PURP DEBT SVC	1,541,053	1,258,135	456,157	461,407	5,250
300902017A	2017A GO CIB DEBT SERVICE	1,463,172	1,560,220	1,216,750	1,217,125	375
300902018A	2018A GO CIB DEBT SERVICE	212,293	1,376,007	1,267,100	1,263,850	(3,250)
300902019D	2019D GO CIB DEBT SERVICE	-	1,343,902	1,771,880	1,320,150	(451,730)
300902020A	2020A GO CIB DEBT SERVICE	-	-	-	1,151,000	1,151,000
300912004B	2004B GO SA STREET IMPR DEBT	44,273	-	-	-	-
300912005B	2005B GO SA STREET IMPR DEBT	24,566	-	-	-	-
300912006B	2006B GO SA STREET IMPR DEBT	108,380	-	-	-	-
300912007D	2007D GO SA STREET IMPR DEBT	67,137	-	-	-	-
300912008B	2008B GO SA STREET IMPR DEBT	7,994,855	356,251	-	-	-
300912009B	2009B GO SA STREET IMPR DEBT	82,739	7,824,738	-	-	-
300912010C	2010C GO SA STREET IMPR DEBT	101,545	-	-	-	-
300912011B	2011B GO SA STREET IMPR DEBT	565,315	1,062,787	0	7,756,558	7,756,558
300912012B	2012B GO SA STREET IMPR DEBT	157,439	143,463	670,900	-	(670,900)
300912013C	2013C GO SA STREET IMPR DEBT	308,957	721,376	755,263	744,438	(10,825)
300912014B	2014B GO SA STREET IMPR DEBT	5,314,592	1,984,518	2,561,063	2,541,813	(19,250)

**CITY OF SAINT PAUL**  
**Financing Plan by Department**

Department: FINANCIAL SERVICES  
Fund: CITY DEBT

Budget Year: 2021

		2018	2019	2020	2021	Change From
		Actuals	Actuals	Adopted	Adopted	2020
						Adopted
300912015C	2015C GO SA STREET IMPR DEBT	20,545,180	5,267	-	-	-
300912016C	2016C GO SA STRETT IMPR DEBT	9,157,122	85,199	-	-	-
300912016F	2016F SA STREET REF DEBT SVC	174,613	181,096	1,262,975	1,493,850	230,875
300912017D	2017D GO SA STREET IMPR DEBT	1,157,402	684,806	0	-	(0)
300912018B	2018B GO SA STREET IMPR DEBT	29,175,251	2,644,898	2,016,800	2,016,675	(125)
300912018E	2018E GO SA STREET RECONSTRUCTION DEBT	647,468	263,642	(0)	-	0
300912019G	2019G GO SA STREET RECONSTRUCTION DEBT	-	589,498	662,666	550,778	(111,888)
300912019H	2019H GO STREET REF DEBT	-	276,073	1,196,639	1,265,032	68,393
300912019I	2019I TAXABLE GO SA STREET IMP REF DEBT	-	91,865	176,486	198,540	22,054
300912020B	2020B GO SA STREET IMPR DEBT	-	-	-	626,575	626,575
300912020F	2020F GO SA STREET RECONSTRUCTION DEBT	-	-	-	1,589,544	1,589,544
300922010H	2010H GO LIB RZED TAXABLE DEBT	413,548	90,149	192,452	192,452	-
300922014C	2014C GO LIBRARY DEBT SERVICE	3,031,982	1,757,462	1,496,832	1,400,332	(96,500)
300942008C	2008C GO PS DEBT SERVICE	8,962,752	-	-	-	-
300942009D	2009D GO PS TAX EXEMPT DEBT	647,152	566,825	568,763	559,950	(8,813)
30094900	DESIGNATED FOR FUTURE DEBT					-
300942009E	2009E GO PS TAXABLE DEBT SVC	458,718	9,572,544	-	-	-
300952007AR	2007A SALES TAX RESERVE TE DS					-
300952007BR	2007B SALES TAX RESERVE TAXABLE					-
300942011H	2011H PUBLIC SAFETY DEBT SVC	3,056,474	1,085,112	1,078,425	1,074,250	(4,175)
300942017B	2017B GO PS DEBT SERVICE	900,922	1,436,356	1,631,382	1,630,882	(500)
300942019E	2019E GO PS DEBT SERVICE	-	9,494,809	309,650	309,650	-
300942020C	2020C GO TAX INCREMENT DEBT SERVICE	-	-	-	106,459	106,459
300952007A	2007A SALES TAX TAX EXEMPT DS	21,250,000	-	-	-	-
300952009Z	2009 SALES TAX REV REFUNDING DS	25,175,353	7,364,525	-	-	-
300952014F	2014F 8 80 TAXABLE DEBT SVC	15,129,732	-	1,103,176	1,105,906	2,730
300952014G	2014G 8 80 TAX EXEMPT DEBT SVC	14,022,188	-	1,392,375	1,392,375	-
300952014N	2014N REV REF NOTE DEBT SVC	2,701,313	2,700,750	2,700,000	2,700,750	750
300952016G	2016G SALES TAX EXEMPT DEBT SV	12,629,813	-	-	-	-
300952016H	2016H SALES TAXABLE REFUND	12,332,329	-	-	-	-
300952019A	2019A SALES TAX REV REFUNDING DS	-	67,043,572	23,448,163	21,655,210	(1,792,953)
300952019B	2019B SALES TAX REV REFUNDING DS	-	8,530,000	1,245,987	2,513,475	1,267,488
300952019C	2019C SALES TAX TE REV REFUNDING DS	-	13,682,249	1,726,950	424,950	(1,302,000)
300962008X	2008 GO NOTE DSI IMPR LEASE DS	112,403	-	-	-	-
300962009F	2009F GO COMET NOTE DEBT SVC	1,819,343	1,884,834	-	-	-
300962012D	2012D GO COMET NOTE DEBT SVC	875,617	898,085	858,000	864,000	6,000
300962018A	2018A GO CAPITAL NOTES	-	953,303	915,200	913,700	(1,500)

**CITY OF SAINT PAUL**  
**Financing Plan by Department**

Department: FINANCIAL SERVICES  
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Budget Year: 2021

		2018	2019	2020	2021	Change From
		Actuals	Actuals	Adopted	Adopted	2020
						Adopted
300962019D	2019D GO CAPITAL NOTES DEBT SERVICE	-	-	1,207,775	1,045,500	(162,275)
300962020A	2020A GO CAPITAL NOTES DEBT SERVICE	-	-	-	613,800	613,800
300972015N	HAMLIN LEASE DEBT SERVICE	111,511	112,310	113,166	113,497	331
300972017N	2017N RECYCLING CART REV NOTE	326,805	327,165	327,317	327,263	(54)
300972018N	TRASH CART NOTE	-	883,147	882,961	883,165	204
300981999Z	1999 ARENA STATE LOAN DEBT SVC	4,750,000	-	-	-	-
300982000Z	2000 PEDESTRIAN CONNECTION DS	396,804	398,763	390,363	390,850	487
300982010L	2010 POLICE VEHICLE LEASE DS	667,887	-	-	-	-
300982015L	2015 PS VEHICLE LEASE DS	572,513	-	-	-	-
<b>TOTAL FOR DEPARTMENT</b>		<b>227,515,079</b>	<b>166,125,198</b>	<b>79,740,083</b>	<b>87,032,601</b>	<b>7,292,518</b>